

Memory Jogger

(Possible People Who May Want to Get Better Use of Their Money or May be Looking for a better Overall Profession)

Members of your own family

Father and Mother
Father-In-Law / Mother-In-Law
Grandparents
Children
Brothers & Sisters
Aunts and Uncles
Nieces and Nephews
Cousins

Build a proper emergency fund
Ensure that they have adequate life insurance coverage
Help child(ren) with college funds
Have a thorough review of their investments
Grow their investments
Protect their investments from market ups and downs
Learn about tax-free investing
Needs an Estate Plan

Those who are your closest friends with whom you associate regularly

Friends and Neighbors
People you work with
Church members
Sunday school class members
Cell Phone Contacts
Facebook
Twitter
LinkedIn

Who do you know who...

Has experience in the investment industry
Has experience in the mortgage industry
Has experience in the insurance industry
Recently lost their job
Hates their job
Is looking for a long-term career
Needs to make more money
Is a walking encyclopedia
Is likable
Needs a part-time job
Is amazing at sales
Loves people
Is a hard Worker

Those you have been associated with in the past

Schoolmates
Former co-workers
People in your home town
Military/Army/Navy cohorts

Who do you know who wants to...

Get overall better use of their money
Father and Mother
Increase their monthly discretionary money
Payoff credit cards
Accelerate mortgage payoff

Memory Jogger

James/Jim	Virginia	Adam	Tracy	Marion
Marie/Mary	Raymond/Ray	Beverly/Bev	Nathan/Nate	Mario
Jonathan/John	Kathleen	Harry	Sheri/Sherry	April
Patricia/Patty	Gregory/Greg	Denise	Dale	Leroy/Roy
Robert/Rob	Pamela/Pam	Fred	Edna	Leslie
Linda	Joshua/Josh	Tamara/Tammy	Manuel	Francisco
Michael/Mike	Martha	Wayne	Tiffany/Tiff	Clara
Barbara/Barb	Gerald/Jerry	Irene	Rodney/Rod	Marcus/Mark
William/Bill	Mercedes	Alvin	Carmen	Lucille/Lucy
Elizabeth/Liz	Dennis	Jane	Curtis/Curt	Theodore/Theo
David/Dave	Amanda/Mandy	Dean	Annette	Jamie
Jennifer/Jen	Walter/Walt	Lori	Norman/Norm	Clifford/Cliff
Richard/Rick	Stephanie/Steph	Louis/Louise	Sally	Dana
Susan/Sue	Patrick/Pat	Rachel	Marvin/Marv	Miguel
Charles/Chuck	Erica	Jeremy	Grace	Eleanor
Margaret/Maggie	Peter/Pete	Marilyn	Vincent/Vince	Oscar
Joseph/Jo	Christine/Chris	Aaron	Wendy	Valerie/Val
Dorothy/Dot	Harold/Harry	Andrea/Drea	Glenn	Jay
Thomas/Tom	Beatrice	Randall/Randy	Victoria/Vicky	Danielle/Dani
Lisa	Douglas/Doug	Dolores	Jeffery/Jeff	Brent
Christopher	Janet/Jan	Howard/Howie	Edith/Edie	Megan/Meg
Nancy	Henry/Hank	Lorraine	Travis	Gordon
Daniel/Dan	Catherine/Cathy	Eugene/Gene	Lynn	Alicia
Karen	Carlos/Carl	Regina/Gina	Chad	Calvin/Cal
Paul	Joyce/Joy	Corey	Sylvia	Suzanne/Suzy
Betty	Arthur/Art	Jacqueline/Jackie	Jacob/Jake	Ramon/Ramone
Mark	Diane/Diana	Russell/Russ	Josephine	Mercedes
Helen	Ryan	Bobby	Lee	Tyler
Donald/Don	Alice	Bonnie	Thelma	Gail/Gale
Sandra/Sandy	Roger	Victor/Vick	Melvin/Mel	Veronica/Ronnie
George/Jorge	Julie/Julia	Martin/Marty	Shannon	Bertha/Bert
Donna	Wesley/Wes	Ruby	Alfred	Pedro
Kenneth/Kenny	Heather	Ernest/Ernie	Sheila	Darlene
Caroline/Carol	Juan/Juanita	Lois	Kyle	Lloyd
Steven/Steve	Teresa	Phillip/Phil	Ethel	Stacy
Ruth	Jack	Tina	Francis/Frank	Leon
Edward/Ed	Doris	Todd	Ellen/Ellie	Jill
Sharon	Albert/Al	Phyllis	Bradley/Brad	Derek
Brian	Gloria	Jesse	Elaine	Erin
Michelle	Justin	Norma	Herbert/Herb	Warren
Ronald/Ron	Evelyn/Eve	Craig	Marjorie	Geraldine
Laura	Terrance/Terry	Pauline/Paula	Frederick/Fred	Darrell
Anthony/Tony	Jean	Alan	Carrie	Lauren
Sarah	Lewis	Audrey	Derrick	Jerome
Kevin	Cheryl	Shawn/Sean	Charlotte/Char	Renee
Kimberly/Kim	Keith	Lillian/Lilly	Joel	Gilbert
Jason	Mildred/Millie	Clarence	Monica	Gene
Deborah/Debbie	Samuel/Sam	Emily/Em	Esther	Reggie
Matthew/Matt	Joan/Joanne	Herman	Edwin	Holly
Jessica/Jess	Zachary/Zach	Robin	June	Brittany
Gary	Ashley	Maurice	Clyde	Brett
Cynthia/Cindy	Ralph	Peggy	Emma	Melanie
Timothy/Tim	Judith/Judy	Earl	Dustin	Rafael
Angela/Angie	Lawrence	Crystal	Samantha/Sam	Loretta
Larry	Rose/Rosie/Rosa	Duane	Hector	Milton
Melissa	Nicholas/Nick	Gladys	Anita	Yolanda
Jeffrey/Jeff	Janice/Jan	Antonio	Troy	Raul
Brenda	Lester/Les	Rita	Rhonda	Jeanette
Frank	Kelly	Vern	Shane	Benjamin/Ben
Amy	Benjamin	Dawn	Hazel	Laurie
Scott	Nicole/Nikki	Floyd	Barry	Chester
Anna/Anne	Bruce	Yvonne	Amber	Katie
Eric	Christina/Christy	Stanley/Stan	Alexander/Alex	Cecil
Rebecca/Becky	Brandon	Florence	Eva/Eve/Evan	Kristen/Kristy
Andrew/Andy	Kathy	Leonard/Leo	Bernard/Bernie	Vanessa